

**Fill in this information to identify the case:**Debtor name **RKJ Hotel Management, LLC, a Nevada limited liability company**United States Bankruptcy Court for the: DISTRICT OF NEVADACase number (if known) **21-10593-nmc**☐ Check if this is an amended filingOfficial Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule
- ☐ Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- ☐ Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 02/23/2021☒ /s/ Jeff Katofsky

Signature of individual signing on behalf of debtor

**Jeff Katofsky**

Printed name

**Member and Authorized Representative**

Position or relationship to debtor

## Fill in this information to identify the case:

Debtor name **RKJ Hotel Management, LLC, a Nevada limited liability company**United States Bankruptcy Court for the: **DISTRICT OF NEVADA**Case number (if known) **21-10593-nmc**☐ Check if this is an amended filing**Official Form 206Sum**  
**Summary of Assets and Liabilities for Non-Individuals**

12/15

**Part 1: Summary of Assets****1. Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

**1a. Real property:**  
Copy line 88 from *Schedule A/B*..... \$ **33,000,000.00**

**1b. Total personal property:**  
Copy line 91A from *Schedule A/B*..... \$ **694,654.42**

**1c. Total of all property:**  
Copy line 92 from *Schedule A/B*..... \$ **33,694,654.42**

**Part 2: Summary of Liabilities**

**2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)  
Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ **20,595,878.20**

**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

**3a. Total claim amounts of priority unsecured claims:**  
Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ **0.00**

**3b. Total amount of claims of nonpriority amount of unsecured claims:**  
Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ **4,038,080.82**

**4. Total liabilities** .....  
Lines 2 + 3a + 3b \$ **24,633,959.02**

**Fill in this information to identify the case:**Debtor name **RKJ Hotel Management, LLC, a Nevada limited liability company**United States Bankruptcy Court for the: **DISTRICT OF NEVADA**Case number (if known) **21-10593-nmc**☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents****1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.  
☒ Yes Fill in the information below.

**All cash or cash equivalents owned or controlled by the debtor****Current value of debtor's interest****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. **US Metro Bank****Checking****3157****\$4,022.81**3.2. **Bank of America****Checking****6451****\$284.35**3.3. **US Metro Bank****Checking****4056****\$347.26****4. Other cash equivalents (Identify all)****5. Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

**\$4,654.42****Part 2: Deposits and Prepayments****6. Does the debtor have any deposits or prepayments?**

- ☒ No. Go to Part 3.  
☐ Yes Fill in the information below.

**Part 3: Accounts receivable****10. Does the debtor have any accounts receivable?**

Debtor **RKJ Hotel Management, LLC, a Nevada limited liability company**  
 Name \_\_\_\_\_

Case number (If known) **21-10593-nmc**

- ☒ No. Go to Part 4.  
☐ Yes Fill in the information below.

**Part 4: Investments**

13. Does the debtor own any investments?

- ☒ No. Go to Part 5.  
☐ Yes Fill in the information below.

**Part 5: Inventory, excluding agriculture assets**

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☐ No. Go to Part 6.  
☒ Yes Fill in the information below.

	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	Raw materials Food supplies	January 2021	\$0.00	Recent cost	\$5,000.00
20.	Work in progress				
21.	Finished goods, including goods held for resale				
22.	Other inventory or supplies Room supplies, linen, amenities	January 2021	\$0.00	Recent cost	\$75,000.00

23. Total of Part 5.

Add lines 19 through 22. Copy the total to line 84.

**\$80,000.00**

24. Is any of the property listed in Part 5 perishable?

- ☒ No  
☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

☒ No

☐ Yes. Book value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current Value \_\_\_\_\_

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.  
☐ Yes Fill in the information below.

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.

Debtor **RKJ Hotel Management, LLC, a Nevada limited liability company**  
 Name \_\_\_\_\_

Case number (If known) **21-10593-nmc**

☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	<b>Office furniture</b> <b>Desks, chairs, movable wall systems</b>	<b>\$0.00</b>		<b>\$10,000.00</b>
40.	<b>Office fixtures</b> <b>Shelves, filing cabinets, etc.</b>	<b>\$0.00</b>		<b>\$10,000.00</b>
41.	<b>Office equipment, including all computer equipment and communication systems equipment and software</b> <b>Computers, phones, POS system</b>	<b>\$0.00</b>		<b>\$50,000.00</b>
42.	<b>Collectibles</b> Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
43.	<b>Total of Part 7.</b> Add lines 39 through 42. Copy the total to line 86.			<b>\$70,000.00</b>
44.	<b>Is a depreciation schedule available for any of the property listed in Part 7?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
45.	<b>Has any of the property listed in Part 7 been appraised by a professional within the last year?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			

**Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☒ No. Go to Part 9.  
☐ Yes Fill in the information below.

**Part 9: Real property**

54. Does the debtor own or lease any real property?

- ☐ No. Go to Part 10.  
☒ Yes Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest

Debtor **RKJ Hotel Management, LLC, a Nevada limited liability company**  
 Name

Case number (If known) **21-10593-nmc**

55.1. **21500 Wick Road,  
Romulus, Michigan  
48174** **fee title** **\$0.00** **Appraisal** **\$33,000,000.00**

56. **Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets.  
Copy the total to line 88.

**\$33,000,000.00**

57. **Is a depreciation schedule available for any of the property listed in Part 9?**

☒ No

☐ Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

☒ No

☐ Yes

**Part 10: Intangibles and intellectual property**

59. **Does the debtor have any interests in intangibles or intellectual property?**

☐ No. Go to Part 11.

☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60.	<b>Patents, copyrights, trademarks, and trade secrets</b>			
61.	<b>Internet domain names and websites</b>			
	<b>Website and domain</b>	<b>\$0.00</b>		<b>Unknown</b>
62.	<b>Licenses, franchises, and royalties</b>			
	<b>Franchise agreement with Marriott Hotel</b>	<b>\$0.00</b>		<b>Unknown</b>
	<b>Liquor license</b>	<b>\$0.00</b>	<b>Replacement</b>	<b>\$30,000.00</b>
63.	<b>Customer lists, mailing lists, or other compilations</b>			
	<b>Customer/mailling lists</b>	<b>\$0.00</b>		<b>Unknown</b>
64.	<b>Other intangibles, or intellectual property</b>			
65.	<b>Goodwill</b>			
	<b>Goodwill</b>	<b>\$0.00</b>		<b>Unknown</b>

66. **Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

**\$30,000.00**

67. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107?

☒ No

☐ Yes

Debtor **RKJ Hotel Management, LLC, a Nevada limited liability company**  
 Name \_\_\_\_\_

Case number (If known) **21-10593-nmc**

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No  
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

**Part 11: All other assets**

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.  
☒ Yes Fill in the information below.

Current value of  
debtor's interest

71. **Notes receivable**  
 Description (include name of obligor)

72. **Tax refunds and unused net operating losses (NOLs)**  
 Description (for example, federal, state, local)

73. **Interests in insurance policies or annuities**

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**

**RKJ Hotel Management v. SLD Realty**

**\$10,000.00**

Nature of claim

Vendor litigation

Amount requested

**\$50,000.00**

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

76. **Trusts, equitable or future interests in property**

77. **Other property of any kind not already listed** Examples: Season tickets, country club membership

**Room case goods, restaurant and bar furniture, kitchen equipment, meeting room and banquet furniture, etc**

**\$500,000.00**

78. **Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

**\$510,000.00**

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

- ☒ No  
☐ Yes

Debtor **RKJ Hotel Management, LLC, a Nevada limited liability company**  
 Name \_\_\_\_\_

Case number (If known) **21-10593-nmc**

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1</i>	<u>\$4,654.42</u>	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	<u>\$0.00</u>	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	<u>\$0.00</u>	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	<u>\$80,000.00</u>	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	<u>\$70,000.00</u>	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	<u>\$0.00</u>	
88. <b>Real property.</b> <i>Copy line 56, Part 9.....&gt;</i>		<u>\$33,000,000.00</u>
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	<u>\$30,000.00</u>	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	<u>+ \$510,000.00</u>	
91. <b>Total.</b> Add lines 80 through 90 for each column	<u>\$694,654.42</u>	+ 91b. <u>\$33,000,000.00</u>
92. <b>Total of all property on Schedule A/B.</b> Add lines 91a+91b=92		<u>\$33,694,654.42</u>



## Fill in this information to identify the case:

Debtor name **RKJ Hotel Management, LLC, a Nevada limited liability company**United States Bankruptcy Court for the: **DISTRICT OF NEVADA**Case number (if known) **21-10593-nmc**☐ Check if this is an amended filing

## Official Form 206D

**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim	
<b>2.1</b>	<b>Ascentium Capital LLC</b> Creditor's Name <b>23970 U.S. Highway 59</b> <b>North</b> <b>Kingwood, TX 77339</b> Creditor's mailing address  Creditor's email address, if known  <b>Date debt was incurred</b>  <b>Last 4 digits of account number</b>  <b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien <b>NEW PBX PHONE SYSTEM</b>  Describe the lien  <b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>Is anyone else liable on this claim?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)  <b>As of the petition filing date, the claim is:</b> Check all that apply <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$20,857.91</b>	<b>Unknown</b>
<b>2.2</b>	<b>Ecolab Inc.</b> Creditor's Name <b>PO BOX 70343</b> <b>Chicago, IL 60673</b> Creditor's mailing address  Creditor's email address, if known  <b>Date debt was incurred</b>  <b>Last 4 digits of account number</b> <b>7635</b> <b>Do multiple creditors have an interest in the same property?</b>	Describe debtor's property that is subject to a lien <b>Dishmachine - EC-44HH</b>  Describe the lien  <b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>Is anyone else liable on this claim?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)  <b>As of the petition filing date, the claim is:</b> Check all that apply	<b>\$3,818.71</b>	<b>Unknown</b>

Debtor	<b>RKJ Hotel Management, LLC, a Nevada limited liability company</b> Name	Case number (if known) <b>21-10593-nmc</b>
	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	<input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed

---

2.3	<b>Navitas Credit Corp</b> Creditor's Name  <b>201 Executive Center Dr. Suite 100 Columbia, SC 29210</b> Creditor's mailing address  Creditor's email address, if known  Date debt was incurred  Last 4 digits of account number <b>3454</b> Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien <b>Kitchen equipment - indoor walk-in cooler/freezer, indoor mediaum temp top mount drop in, outdoor medium temp top mount drop in</b> Describe the lien  Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)  As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$3,818.71</b>	<b>Unknown</b>
-----	--	--	-------------------	----------------

---

2.4	<b>RSS WFCM2020-C55 – MI RHM, LLC</b> Creditor's Name <b>Jonathan E. Aberman Dykema Gossett PLLC 10 South Wacker Drive, Suite 2300 Chicago, IL 60606</b> Creditor's mailing address  Creditor's email address, if known  Date debt was incurred <b>2020</b> Last 4 digits of account number <b>2067</b> Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien <b>31500 Wick Road, Romulus, Michigan 48174 and personal property</b> Describe the lien <b>mortgage, fixture filing and financing statement</b> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)  As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$20,472,280.67</b>	<b>\$33,000,000.00</b> does not include certain accrued interest and other charges.
-----	--	--	------------------------	--

---

2.5	<b>SOM - Dept of State</b> Describe debtor's property that is subject to a lien	<b>\$512.00</b>	<b>\$33,000,000.00</b>
-----	--	-----------------	------------------------

Debtor	<b>RKJ Hotel Management, LLC, a Nevada limited liability company</b> Name	Case number (if known) <b>21-10593-nmc</b>
Creditor's Name  <b>7064 Crowner Dr. Lansing, MI 48980</b> Creditor's mailing address  Creditor's email address, if known  Date debt was incurred  Last 4 digits of account number	<b>21500 Wick Road, Romulus, Michigan 48174</b>  Describe the lien  Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)  As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. <b>1. SOM - Dept of State</b> <b>2. SOM - Michigan Dept of Treasury</b> <b>3. SOM - Michigan Dept of Treasury</b>		
<div style="border: 1px solid black; padding: 2px; width: 30px; float: left; margin-right: 5px;">2.6</div> <b>SOM - Michigan Dept of Treasury</b> Creditor's Name  <b>PO BOX 30406 Lansing, MI 48909</b> Creditor's mailing address  Creditor's email address, if known  Date debt was incurred  Last 4 digits of account number  Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. <b>Specified on line 2.5</b>	Describe debtor's property that is subject to a lien <b>21500 Wick Road, Romulus, Michigan 48174</b>  Describe the lien  Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)  As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<div style="border-bottom: 1px solid black; width: 150px; margin: 0 auto;">\$82,988.20</div> <div style="border-bottom: 1px solid black; width: 150px; margin: 0 auto;">\$33,000,000.00</div>
<div style="border: 1px solid black; padding: 2px; width: 30px; float: left; margin-right: 5px;">2.7</div> <b>SOM - Michigan Dept of Treasury</b> Creditor's Name  <b>PO BOX 30781 Lansing, MI 48909</b> Creditor's mailing address  Creditor's email address, if known	Describe debtor's property that is subject to a lien <b>21500 Wick Road, Romulus, Michigan 48174</b>  Describe the lien  Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim?	<div style="border-bottom: 1px solid black; width: 150px; margin: 0 auto;">\$11,602.00</div> <div style="border-bottom: 1px solid black; width: 150px; margin: 0 auto;">\$33,000,000.00</div>

Debtor **RKJ Hotel Management, LLC, a Nevada limited liability company**  
Name

Case number (if known) **21-10593-nmc**

Date debt was incurred

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☐ No

☒ Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.5

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.8

**Wells Fargo Financial Leasing, Inc.**

Creditor's Name

**800 Walnut, 4th Floor  
Des Moines, IA 50309**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien  
**Copier**

**\$0.00**

**Unknown**

Describe the lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☒ Unliquidated

☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

**\$20,595,878.  
20**

**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

**Adam M. Fishkind  
Dykema Gossett PLLC  
39577 Woodward Avenue  
Bloomfield Hills, MI 48304**

Line **2.4**

**Frost Brown Todd LLC  
Attention: John J. Tucker, Esq.  
100 Crescent Court, Suite 350  
Dallas, TX 75201**

Line **2.4**

**Jonathan E. Aberman  
Dykema Gossett PLLC  
10 South Wacker Drive, Suite 2300  
Chicago, IL 60606**

Line **2.4**

Debtor	RKJ Hotel Management, LLC, a Nevada limited liability company Name	Case number (if known)	21-10593-nmc
	Lennar Corporation Attn: Alexandra Lumpkin, Counsel 700 NW 107 Avenue Miami, FL 33172	Line <u>2.4</u>	
	Rialto Capital Advisors, LLC 200 S. Biscayne Blvd., Suite 3550 Miami, FL 33131	Line <u>2.4</u>	
	Rialto Capital Advisors, LLC c/o Brian Moore Dykema Gossett PLLC 39577 Woodward Ave., Suite 300 Bloomfield Hills, MI 48304	Line <u>2.4</u>	
	Rialto Mortgage Finance, LLC, a Delaware limited liability company, its successors and/or assigns 590 Madison Avenue, 9th Floor New York, NY 10022	Line <u>2.4</u>	
	Robert B. Groholski Dykema Gossett PLLC 10 S. Wacker Drive, Suite 2300 Chicago, IL 60606	Line <u>2.4</u>	
	Wells Fargo Bank, N.A. Attn: Rachel McCray-Harms 550 S Tryon Street, 12th Floor Charlotte, NC 28202	Line <u>2.4</u>	
	Wells Fargo Bank, N.A. Attn: CMS Cash Management Servicing 2001 Clayton Road, Eighth Floor Concord, CA 94520	Line <u>2.4</u>	
	Wells Fargo Bank, N.A. Attn: Client Solutions Group 2001 Clayton Road, Eighth Floor Concord, CA 94520	Line <u>2.4</u>	
	Wells Fargo Financial Leasing, Inc. 800 Walnut, 4th Floor Des Moines, IA 50309	Line <u>2.4</u>	

**Fill in this information to identify the case:**Debtor name **RKJ Hotel Management, LLC, a Nevada limited liability company**United States Bankruptcy Court for the: **DISTRICT OF NEVADA**Case number (if known) **21-10593-nmc**☐ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims****12/15**

Be as complete and accurate as possible. Use Part 1 for creditors with **PRIORITY** unsecured claims and Part 2 for creditors with **NONPRIORITY** unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☒ No. Go to Part 2.☐ Yes. Go to line 2.**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	<b>Nonpriority creditor's name and mailing address</b> <b>5 Points Elevator Inc.</b> <b>PO BOX 401559</b> <b>Redford, MI 48240</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>\$1,412.50</b>
3.2	<b>Nonpriority creditor's name and mailing address</b> <b>AAA - Mail Stop 2</b> <b>1000 AAA Drive</b> <b>Heathrow, FL 32746</b> Date(s) debt was incurred ____ Last 4 digits of account number <b>9000</b>	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>\$526.80</b>
3.3	<b>Nonpriority creditor's name and mailing address</b> <b>ACE Sprinkler</b> <b>17720 clarann street</b> <b>melvindale, MI 48122</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>\$730.00</b>
3.4	<b>Nonpriority creditor's name and mailing address</b> <b>Alexis Ariella, LLC</b> <b>c/o Sean Leoni</b> <b>5455 Collingwood Circle</b> <b>Calabasas, CA 91302</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>\$25,000.00</b>

Debtor	<b>RKJ Hotel Management, LLC, a Nevada limited liability company</b> Name _____	Case number (if known) <b>21-10593-nmc</b>
--------	--	--

---

3.5	Nonpriority creditor's name and mailing address <b>Allbridge</b> <b>PO BOX 638671</b> <b>Cincinnati, OH 45263</b>  Date(s) debt was incurred _____ Last 4 digits of account number <u>7644</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <span style="float: right;"><b>\$3,048.75</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  Basis for the claim: _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
-----	--	--

---

3.6	Nonpriority creditor's name and mailing address <b>Bright Stars Solution Corp.</b> <b>30233 Southfield Rd #202</b> <b>Southfield, MI 48076</b>  Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <span style="float: right;"><b>\$7,487.29</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  Basis for the claim: _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
-----	---	--

---

3.7	Nonpriority creditor's name and mailing address <b>Cintas Fire 636525</b> <b>PO BOX 636525</b> <b>Cincinnati, OH 45263</b>  Date(s) debt was incurred _____ Last 4 digits of account number <u>7923</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <span style="float: right;"><b>\$5,996.78</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
-----	---	---

---

3.8	Nonpriority creditor's name and mailing address <b>Cintas Fire Protection</b> <b>c/o JSD Management Inc.</b> <b>1283 College Park Dr.</b> <b>Dover, DE 19904-8713</b>  Date(s) debt was incurred _____ Last 4 digits of account number <u>9670</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <span style="float: right;"><b>\$8,421.74</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
-----	---	---

---

3.9	Nonpriority creditor's name and mailing address <b>City of Romulus</b> <b>11111 Wayne Road</b> <b>Romulus, MI 48174</b>  Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <span style="float: right;"><b>\$28,000.00</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
-----	--	--

---

3.10	Nonpriority creditor's name and mailing address <b>Comcast Business</b> <b>41112 Concept Dr</b> <b>Plymouth, MI 48170</b>  Date(s) debt was incurred _____ Last 4 digits of account number <u>0234</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <span style="float: right;"><b>\$37,461.49</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  Basis for the claim: _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
------	--	---

---

3.11	Nonpriority creditor's name and mailing address <b>ComSource Inc</b> <b>41271 Concept Dr.</b> <b>Plymouth, MI 48170</b>  Date(s) debt was incurred _____ Last 4 digits of account number <u>D340</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <span style="float: right;"><b>\$1,727.80</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
------	--	---

---

Debtor	<b>RKJ Hotel Management, LLC, a Nevada limited liability company</b> Name	Case number (if known) <b>21-10593-nmc</b>
--------	--	--

---

3.12	Nonpriority creditor's name and mailing address <b>DCVMB Assessment</b> <b>PO BOX 33118</b> <b>Detroit, MI 48232</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$4,640.80</b>
------	---	--	-------------------

---

3.13	Nonpriority creditor's name and mailing address <b>DTE Energy</b> <b>PO BOX 630795</b> <b>Cincinnati, OH 45263</b>  Date(s) debt was incurred ____ Last 4 digits of account number <u>9</u>	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$19,939.74</b>
------	---	--	--------------------

---

3.14	Nonpriority creditor's name and mailing address <b>DTE Energy (Gas)</b> <b>PO BOX 740786</b> <b>Cincinnati, OH 45274</b>  Date(s) debt was incurred ____ Last 4 digits of account number <u>9</u>	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$5,012.27</b>
------	---	--	-------------------

---

3.15	Nonpriority creditor's name and mailing address <b>Ernest Barreca</b> <b>4558 sherman Oaks Ave</b> <b>Sherman Oaks, CA 91403</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$250,000.00</b>
------	---	--	---------------------

---

3.16	Nonpriority creditor's name and mailing address <b>Fast Signs</b> <b>37148 Six Mile Rd</b> <b>Livonia, MI 48152</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$566.42</b>
------	--	--	-----------------

---

3.17	Nonpriority creditor's name and mailing address <b>Gary Salomons</b> <b>4558 Sherman Oaks Ave.</b> <b>Sherman Oaks, CA 91403</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$116,461.45</b>
------	---	--	---------------------

---

3.18	Nonpriority creditor's name and mailing address <b>Gordon Food Sevice, Inc.</b> <b>PO BOX 88029</b> <b>Chicago, IL 60680</b>  Date(s) debt was incurred ____ Last 4 digits of account number <u>4275</u>	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$1,943.87</b>
------	--	--	-------------------



Debtor	<b>RKJ Hotel Management, LLC, a Nevada limited liability company</b> Name _____	Case number (if known) <b>21-10593-nmc</b>
--------	--	--

---

3.19	Nonpriority creditor's name and mailing address <b>Insight Direct USA Inc.</b> <b>PO BOX 731069</b> <b>Dallas, TX 75373</b>  Date(s) debt was incurred _____ Last 4 digits of account number <b>7438</b>	<b>As of the petition filing date, the claim is: Check all that apply.</b> <span style="float: right;"><b>\$228.90</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
------	--	--

---

3.20	Nonpriority creditor's name and mailing address <b>J.R. &amp; Sons Services</b> <b>23254 Croft Ave</b> <b>Flat Rock, MI 48134</b>  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <span style="float: right;"><b>\$300.00</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
------	--	--

---

3.21	Nonpriority creditor's name and mailing address <b>Jeff Katofsky, Esq.</b> <b>4558 sherman Oaks Ave</b> <b>Sherman Oaks, CA 91403</b>  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <span style="float: right;"><b>\$2,200,000.00</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
------	--	--

---

3.22	Nonpriority creditor's name and mailing address <b>Katofsky Family Trust</b> <b>Jeff Katofsky, Trustee</b> <b>Jyll Katofsky, Trustee</b> <b>4558 Sherman Oaks Ave.</b> <b>Sherman Oaks, CA 91403</b>  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <span style="float: right;"><b>\$90,000.00</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
------	---	---

---

3.23	Nonpriority creditor's name and mailing address <b>Knowland Group LLC</b> <b>PO BOX 347710</b> <b>Pittsburgh, PA 15251</b>  Date(s) debt was incurred _____ Last 4 digits of account number <b>1259</b>	<b>As of the petition filing date, the claim is: Check all that apply.</b> <span style="float: right;"><b>\$7,000.00</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
------	---	---

---

3.24	Nonpriority creditor's name and mailing address <b>Kriya RevGEN</b> <b>2451 W Grapevine Mills Circle #400</b> <b>Grapevine, TX 76051</b>  Date(s) debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <span style="float: right;"><b>\$2,500.00</b></span> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
------	---	---

---

3.25	Nonpriority creditor's name and mailing address <b>Lardner Elevator</b> <b>729 Meldrum</b> <b>Detroit, MI 48207</b>  Date(s) debt was incurred _____ Last 4 digits of account number <b>6584</b>	<b>As of the petition filing date, the claim is: Check all that apply.</b> <span style="float: right;"><b>\$11,244.55</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
------	--	---

---

Debtor	<b>RKJ Hotel Management, LLC, a Nevada limited liability company</b> Name _____	Case number (if known) <b>21-10593-nmc</b>
--------	--	--

---

3.26	Nonpriority creditor's name and mailing address <b>Lexyl Travel Technologies, LLC</b> <b>PO BOX 645452</b> <b>Pittsburgh, PA 15264</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <span style="float: right;"><b>\$1,290.00</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
------	---	---

---

3.27	Nonpriority creditor's name and mailing address <b>Leya Construction</b> <b>3319 Grindley Park</b> <b>Dearborn, MI 48124</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <span style="float: right;"><b>\$2,500.00</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
------	---	--

---

3.28	Nonpriority creditor's name and mailing address <b>M7 Services, LLC</b> <b>1310 Rankin Rd, Ste. 300</b> <b>Houston, TX 77073</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <span style="float: right;"><b>\$27,778.49</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
------	---	---

---

3.29	Nonpriority creditor's name and mailing address <b>Marriott International Inc.</b> <b>13682 Collections Center Dr</b> <b>Chicago, IL 60693</b>  Date(s) debt was incurred ____ Last 4 digits of account number <u>9A68</u>	<b>As of the petition filing date, the claim is: Check all that apply.</b> <span style="float: right;"><b>\$100,000.00</b></span> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
------	--	--

---

3.30	Nonpriority creditor's name and mailing address <b>Modern Parking Inc</b> <b>303 S. Union Ave</b> <b>Los Angeles, CA 90017</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <span style="float: right;"><b>\$150,000.00</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
------	---	---

---

3.31	Nonpriority creditor's name and mailing address <b>On Hold Marketing &amp; Comm</b> <b>PO BOX 4797</b> <b>Cary, NC 27519</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <span style="float: right;"><b>\$59.95</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
------	---	--

---

3.32	Nonpriority creditor's name and mailing address <b>Oracle America, Inc.</b> <b>500 Oracle Parkway</b> <b>Redwood Shores, CA 94065</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <span style="float: right;"><b>\$65,929.47</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
------	--	---

---

Debtor	<b>RKJ Hotel Management, LLC, a Nevada limited liability company</b> Name	Case number (if known) <b>21-10593-nmc</b>
--------	--	--

---

3.33	Nonpriority creditor's name and mailing address <b>OTA Insight Ltd</b> <b>Dept LA 24845</b> <b>Pasadena, CA 91185</b>  Date(s) debt was incurred ____ Last 4 digits of account number <b>1422</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$1,417.80</b>
------	---	---	-------------------

---

3.34	Nonpriority creditor's name and mailing address <b>Raven Computer Inc.</b> <b>19710 Ventura Blvd, Suite 108</b> <b>Woodland Hills, CA 91364</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$26,151.24</b>
------	--	---	--------------------

---

3.35	Nonpriority creditor's name and mailing address <b>Real Hospitality Group LLC</b> <b>Attn: Benjamin Seidel, President</b> <b>12800 Hospitality Way</b> <b>Ocean City, MD 21842</b>  Date(s) debt was incurred ____ Last 4 digits of account number <b>elta</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$76,572.98</b>
------	---	---	--------------------

---

3.36	Nonpriority creditor's name and mailing address <b>RFID Hotel</b> <b>55 Skyline Dr, Suite 2850</b> <b>Lake Mary, FL 32746</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$488.36</b>
------	--	---	-----------------

---

3.37	Nonpriority creditor's name and mailing address <b>Samra, LLC</b> <b>c/o Dr. Jalil Rashti</b> <b>4558 Sherman Oaks Ave.</b> <b>Sherman Oaks, CA 91403</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$10,000.00</b>
------	---	---	--------------------

---

3.38	Nonpriority creditor's name and mailing address <b>ScentAir technologies</b> <b>PO BOX 978754</b> <b>Dallas, TX 75397</b>  Date(s) debt was incurred ____ Last 4 digits of account number <b>9409</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$174.90</b>
------	---	---	-----------------

---

3.39	Nonpriority creditor's name and mailing address <b>Superior Lawn Care &amp; Snow Removal, LLC</b> <b>c/o American Profit Recovery</b> <b>34505 W. 12 Mile Road, Suite 333</b> <b>Farmington Hills, MI 48331</b>  Date(s) debt was incurred ____ Last 4 digits of account number <b>3984</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$15,317.12</b>
------	--	--	--------------------

---

Debtor	<b>RKJ Hotel Management, LLC, a Nevada limited liability company</b> Name _____	Case number (if known) <b>21-10593-nmc</b>
--------	--	--

---

3.40	Nonpriority creditor's name and mailing address <b>Sweet Bread, LLC</b> <b>4558 sherman oaks ave</b> <b>Sherman Oaks, CA 91403</b>  Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$700,000.00</b>
------	---	--	---------------------

---

3.41	Nonpriority creditor's name and mailing address <b>TravelClick, Inc.</b> <b>300 N. Martingale, Suite 650</b> <b>Schaumburg, IL 60173</b>  Date(s) debt was incurred _____ Last 4 digits of account number <b>3325</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$6,101.50</b>
------	---	--	-------------------

---

3.42	Nonpriority creditor's name and mailing address <b>Waste Management of Michigan, Inc.</b> <b>PO BOX 42090</b> <b>Phoenix, AZ 85080</b>  Date(s) debt was incurred _____ Last 4 digits of account number <b>3005</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$266.86</b>
------	---	--	-----------------

---

3.43	Nonpriority creditor's name and mailing address <b>Wells Fargo Bank</b> <b>Attn: Managing Member</b> <b>PO Box 6995</b> <b>Portland, OR 97228</b>  Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  Basis for the claim: _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$24,381.00</b>
------	---	---	--------------------

**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ <b>0.00</b>
5b. +	\$ <b>4,038,080.82</b>
5c.	\$ <b>4,038,080.82</b>

**Fill in this information to identify the case:**Debtor name **RKJ Hotel Management, LLC, a Nevada limited liability company**United States Bankruptcy Court for the: **DISTRICT OF NEVADA**Case number (if known) **21-10593-nmc**☐ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases**

12/15

**Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.****1. Does the debtor have any executory contracts or unexpired leases?**☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal**Property*

(Official Form 206A/B).

**2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**2.1. State what the contract or lease is for and the nature of the debtor's interest **Equipment Finance Agreement**

State the term remaining

List the contract number of any government contract

**Ascentium Capital LLC  
23970 U.S. Highway 59 North  
Kingwood, TX 77339**2.2. State what the contract or lease is for and the nature of the debtor's interest **Phase II Dishmachine Rental Agreement**

State the term remaining

List the contract number of any government contract

**Ecolab Inc.  
PO BOX 70343  
Chicago, IL 60673**2.3. State what the contract or lease is for and the nature of the debtor's interest **Terms and Conditions - Merchant Services Processing**

State the term remaining

List the contract number of any government contract

**JP Morgan Chase Bank, N.A.  
P.O. Box 6185  
Westerville, OH 43086**2.4. State what the contract or lease is for and the nature of the debtor's interest **Delta Hotels by Marriott Franchise Agreement**

State the term remaining

List the contract number of any government contract

**Marriott International Inc.  
13682 Collections Center Dr  
Chicago, IL 60693**

Debtor 1 **RKJ Hotel Management, LLC, a Nevada limited liability company**

First Name

Middle Name

Last Name

Case number (if known) **21-10593-nmc****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.5. State what the contract or lease is for and the nature of the debtor's interest **Lease Agreement**

State the term remaining

List the contract number of any government contract

**Navitas Lease Corp.  
P.O. Box 3491  
Ponte Vedra, FL 32204**2.6. State what the contract or lease is for and the nature of the debtor's interest **Hotel Management Agreement**

State the term remaining

List the contract number of any government contract

**Real Hospitality Group, LLC**2.7. State what the contract or lease is for and the nature of the debtor's interest **Image Management Agreement**State the term remaining **12 months**

List the contract number of any government contract

**Wells Fargo Financial Leasing, Inc.  
800 Walnut, 4th Floor  
Des Moines, IA 50309**

**Fill in this information to identify the case:**Debtor name **RKJ Hotel Management, LLC, a Nevada limited liability company**United States Bankruptcy Court for the: **DISTRICT OF NEVADA**Case number (if known) **21-10593-nmc**☐ Check if this is an amended filing**Official Form 206H  
Schedule H: Your Codebtors****12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

**1. Do you have any codebtors?**☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.☒ Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.**

*Column 1: Codebtor**Column 2: Creditor***Name****Mailing Address****Name***Check all schedules that apply:*2.1 **Jeff Katofsky,  
Esq.****4558 sherman Oaks Ave  
Sherman Oaks, CA 91403****RSS WFCM2020-C55  
– MI RHM, LLC**☒ D **2.4**  
☐ E/F \_\_\_\_\_  
☐ G \_\_\_\_\_2.2 **Jeff Katofsky,  
Esq.****4558 sherman Oaks Ave  
Sherman Oaks, CA 91403****Ascentium Capital  
LLC**☒ D **2.1**  
☐ E/F \_\_\_\_\_  
☐ G \_\_\_\_\_2.3 **Sean Leoni****Ascentium Capital  
LLC**☒ D **2.1**  
☐ E/F \_\_\_\_\_  
☐ G \_\_\_\_\_

**Fill in this information to identify the case:**Debtor name RKJ Hotel Management, LLC, a Nevada limited liability companyUnited States Bankruptcy Court for the: DISTRICT OF NEVADACase number (if known) 21-10593-nmc☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income****1. Gross revenue from business**☐ None.**Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year****Sources of revenue**  
Check all that apply**Gross revenue**  
(before deductions and exclusions)**From the beginning of the fiscal year to filing date:**  
From **1/01/2021** to **Filing Date**☒ Operating a business  
☐ Other \_\_\_\_\_**\$0.00****For prior year:**  
From **1/01/2020** to **12/31/2020**☒ Operating a business  
☐ Other \_\_\_\_\_**\$2,144,818.00****For year before that:**  
From **1/01/2019** to **12/31/2019**☒ Operating a business  
☐ Other \_\_\_\_\_**\$9,027,076.00****2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.**Description of sources of revenue****Gross revenue from each source**  
(before deductions and exclusions)**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.**Creditor's Name and Address****Dates****Total amount of value****Reasons for payment or transfer**  
*Check all that apply*



Debtor **RKJ Hotel Management, LLC, a Nevada limited liability company**Case number (if known) **21-10593-nmc**

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. <b>City of Romulus 11111 Wayne Road Romulus, MI 48174</b>		<b>\$44,067.57</b>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.2. <b>DTE Energy PO BOX 630795 Cincinnati, OH 45263</b>		<b>\$42,504.42</b>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.3. <b>Marriott International Inc. 13682 Collections Center Dr Chicago, IL 60693</b>		<b>\$150,000.00</b>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.4. <b>Stonemark, Inc.</b>		<b>\$32,651.74</b>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.5. <b>OKI Insurance Agency 4558 Sherman Oaks Ave. 2nd Floor Sherman Oaks, CA 91403</b>		<b>\$30,393.96</b>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.6. <b>Mohammed J. Islam</b>		<b>\$150,000.00</b>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. <b>Planet Clair</b>		<b>\$105,000.00</b>	
4.2. <b>Scenic Bison of Constantinople</b>		<b>\$96,926.77</b>	

**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at

Debtor **RKJ Hotel Management, LLC, a Nevada limited liability company**Case number (if known) **21-10593-nmc**

a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
-----------------------------	--------------------------	------	-------------------

**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
-----------------------------	---	-----------------------	--------

**Part 3: Legal Actions or Assignments****7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1.	<b>MI RHM, LLC v. RKJ Hotel Management LLC 20-016230-CB</b>		<b>Third Judicial Circuit of Michigan 2 Woodward Avenue Detroit, MI 48226</b>	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2.	<b>Outdoor Experts, Inc. v. RKJ Hotel Management, LLC 18-2455-GC</b>		<b>34th District Court Romulus, Michigan 11131 Wayne Rd. Romulus, MI 48174</b>	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.3.	<b>RKJ Hotel Management, LLC v. SLD Realty, Inc. and Steven Dornbos 19-000577-CB</b>		<b>Third Judicial Circuit of Michigan 2 Woodward Avenue Detroit, MI 48226</b>	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.4.	<b>Mobile Air LLC v. RKJ Hotel Management, LLC 19-2765-GC</b>		<b>34th District Court Romulus, Michigan 11131 Wayne Rd. Romulus, MI 48174</b>	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.5.	<b>Advanced Heating &amp; Cooling, LLC v. RKJ Hotel Management, LLC 20-2636-GC</b>		<b>34th District Court Romulus, Michigan 11131 Wayne Rd. Romulus, MI 48174</b>	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None**Part 4: Certain Gifts and Charitable Contributions****9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

Debtor **RKJ Hotel Management, LLC, a Nevada limited liability company**Case number (if known) **21-10593-nmc**☐ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
------------------------------	---	-------------	-------

**Part 5: Certain Losses****10. All losses from fire, theft, or other casualty within 1 year before filing this case.**☐ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss <small>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.  List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).</small>	Dates of loss	Value of property lost
--	--	---------------	------------------------

**Part 6: Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. Garman Turner Gordon LLP 7251 Amigo Street Ste. 210 Las Vegas, NV 89119			\$125,000.00
Email or website address			
Who made the payment, if not debtor?			

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☐ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
-------------------------	-----------------------------------	---------------------------	-----------------------

**13. Transfers not already listed on this statement**

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
-----------------------------------	--	------------------------	-----------------------

**Part 7: Previous Locations****14. Previous addresses**

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

page 4

Debtor **RKJ Hotel Management, LLC, a Nevada limited liability company**Case number (if known) **21-10593-nmc**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Address	Dates of occupancy From-To
---------	-------------------------------

**Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☐ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	--	---

**Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**

- ☐ No.
- ☐ Yes. State the nature of the information collected and retained.

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

- ☐ No. Go to Part 10.
- ☐ Yes. Does the debtor serve as plan administrator?

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
--	---------------------------------	-------------------------------	--	---

**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☐ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
---	--	-----------------------------	-----------------------

**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

Debtor **RKJ Hotel Management, LLC, a Nevada limited liability company**Case number (if known) **21-10593-nmc**☐ None

Facility name and address

Names of anyone with access to it

Description of the contents

Do you still have it?

**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

*Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

*Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

*Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.**

- ☐ No.  
☐ Yes. Provide details below.

Case title  
Case number

Court or agency name and address

Nature of the case

Status of case

**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

- ☐ No.  
☐ Yes. Provide details below.

Site name and address

Governmental unit name and address

Environmental law, if known

Date of notice

**24. Has the debtor notified any governmental unit of any release of hazardous material?**

- ☐ No.  
☐ Yes. Provide details below.

Site name and address

Governmental unit name and address

Environmental law, if known

Date of notice

**Part 13: Details About the Debtor's Business or Connections to Any Business****25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☐ None

Business name address

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

Dates business existed

Debtor **RKJ Hotel Management, LLC, a Nevada limited liability company**Case number (if known) **21-10593-nmc****26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address		Date of service From-To
26a.1.	<b>Fred Selmyn 2219 Main Street, Suite 270 Santa Monica, CA 90405</b>	<b>2016 to present tax years</b>
26a.2.	<b>Real Hospitality Group 14 Wall St., Suite 1600 New York, NY 10005</b>	<b>January 2019 to present</b>

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☒ None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address		If any books of account and records are unavailable, explain why
26c.1.	<b>RKJ Hotel Management, LLC 4558 Sherman Oaks Ave. Sherman Oaks, CA 91403</b>	
26c.2.	<b>Real Hospitality Group 14 Wall St., Suite 1600 New York, NY 10005</b>	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

Name and address	
26d.1.	<b>Rialto Mortgage Finance, LLC, 600 Madison Avenue, 12th Floor New York, NY 10022</b>
26d.2.	<b>Access Point Financial</b>
26d.3.	<b>Money 360</b>

**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☐ No☒ Yes. Give the details about the two most recent inventories.

Debtor **RKJ Hotel Management, LLC, a Nevada limited liability company**Case number (if known) **21-10593-nmc**

27.1	Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
	Internal	January 2021	unknown
	Name and address of the person who has possession of inventory records <b>Jeff Katofsky, Esq.  4558 sherman Oaks Ave  Sherman Oaks, CA 91403</b>		

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
WOFM Inc.	4558 Sherman Oaks Ave. Sherman Oaks, CA 91403	Manager and Member	1
Katofsky Family Trust	Jeff Katofsky, Trustee Jyll Katofsky, Trustee 4558 Sherman Oaks Ave. Sherman Oaks, CA 91403	Member	39
SGR, LLC	c/o Betza Soofer 2815 Deep Canyon Drive Beverly Hills, CA 90210	Member	5
Alexis Ariella, LLC	c/o Sean Leoni 5455 Collingwood Circle Calabasas, CA 91302	Member	20
Weisman Holdings, LLC	4558 Sherman Oaks Ave. Sherman Oaks, CA 91403	Member	20
Samra, LLC	c/o Dr. Jalil Rashti 4558 Sherman Oaks Ave. Sherman Oaks, CA 91403	Member	15

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☒ No  
☐ Yes. Identify below.

30. **Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☒ No  
☐ Yes. Identify below.

Debtor **RKJ Hotel Management, LLC, a Nevada limited liability company**Case number (if known) **21-10593-nmc**

Name and address of recipient

Amount of money or description and value of property

Dates

Reason for providing the value

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No  
☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No  
☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the parent corporation

**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 02/23/2021/s/ Jeff Katofsky

Signature of individual signing on behalf of the debtor

Jeff Katofsky

Printed name

Position or relationship to debtor Member and Authorized RepresentativeAre additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No  
☐ Yes



B2030 (Form 2030) (12/15)

**United States Bankruptcy Court**  
**District of Nevada**

In re **RKJ Hotel Management, LLC, a Nevada limited liability company**  
 Debtor(s)

Case No. **21-10593-nmc**  
 Chapter **11**

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)**

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept .....	\$	<u><b>125,000.00</b></u>
Prior to the filing of this statement I have received .....	\$	<u><b>125,000.00</b></u>
Balance Due .....	\$	<u><b>0.00</b></u>

2. The source of the compensation paid to me was:  
☒ Debtor      ☐ Other (specify): Debtor paid the \$125,000 retainer to GTG after the \$125,000 was loaned to Debtor by Debtor's members in the following amounts: (i) The Katofsky Family Trust (\$90,000); (ii) Alexis Ariella, LLC (\$25,000); and (iii) Samra, LLC (\$10,000).
3. The source of compensation to be paid to me is:  
☒ Debtor      ☐ Other (specify):
4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.  
☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.
5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
  - b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
  - c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
  - d. [Other provisions as needed]
6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

02/23/2021

*Date*

/s/ Gerald M. Gordon

**Gerald M. Gordon 0229**

*Signature of Attorney*

**Garman Turner Gordon LLP**  
**7251 Amigo Street, Suite 210**  
**Las Vegas, NV 89119**  
**725-777-3000**

*Name of law firm*